	Factor Metrics	Economic Conditions	Market Conditions	Seasonal Cycles	September 30, 2026 Overall Tilt
Value	◆◇	◇	◇	◇	Neutral
Growth	◇◆	◇	◇	◇	Neutral
Momentum	◇◆◆	◇◆	◇◆◆	◇	Positive
Quality	◇	◇	◇	◇	Neutral
Dividend Growth	◇	◇◆◆	◇	◇	Slight Positive
Dividend Yield	◆◆◇	◇◆	◇	◇	Neutral
Low/Min Volatility	◇	◇◆	◆◆◇	◇	Slight Negative
High Beta	◇◆	◇	◇◆	◆◆◇	Neutral
Equal Weight	◇	◇◆◆	◇	◆◆◇	Neutral
Small Cap	◇	◇◆	◇	◆◆◇	Neutral