

# CURRENT CONDITIONS and FACTOR MAPPING

	Factor Metrics	Economic Conditions	Market Conditions	Seasonal Cycles	March 31, 2026 Overall Tilt
Value	◆◇	◆◇	◇◆	◇	Neutral
Growth	◇	◇◆◆	◇	◇	Slight Positive
Momentum	◇	◇◆◆	◇◆	◇	Positive
Quality	◇	◇◆◆	◇◆	◇	Positive
Dividend Growth	◇	◇◆◆	◇◆◆	◇	Positive
Dividend Yield	◆◇	◆◆◇	◇◆	◇	Slight Negative
Low/Min Volatility	◇	◆◇	◇◆	◇	Neutral
High Beta	◆◇	◇◆	◇	◇	Neutral
Equal Weight	◇◆	◇◆◆	◇◆◆	◇	Positive
Small Cap	◇◆	◆◇	◇	◇	Neutral